



August 16, 2023

Dear clients, colleagues and friends:

Green Wealth Management Group (GWMG), LLC is proud to announce that David Richardson has joined the firm as a Junior Client Associate, and represents the 7th team member. David is a recent graduate of Bryant University, having achieved his B.S. in Business Administration, with a concentration in Financial Services. He took on a security analyst role for Bryant's Archway Fund, analyzing individual stocks in the industrials sector and making recommendations to the Portfolio Managers. He spent time working at Barnum Financial Group with a team of financial advisors during his coursework at Bryant. David lives in Meriden, CT, and enjoys spending time outdoors playing soccer and golf.

We are very excited to have David join the team. David will first focus on financial industry licensing and accreditation. For now, David's primary role will be client review scheduling and developing rapport with the broader GWMG client family, while sharpening his day-to-day operational skillset- learning from the best (Eva and Fran!). If you happen to hear from David, please introduce yourself, and if you feel inclined, perhaps share some of your history with GWMG.

Enjoy the rest of the summer season and thank you for the continued trust in our growing team!

Sincerely,

A handwritten signature in black ink that reads "Rui Dos Santos" followed by a stylized flourish.

Green Wealth Management Group

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